LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m., on TUESDAY, OCTOBER 22, 2002, upon the application of HENRY PRODUCTION COMPANY, INC.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of an Order pertaining to the following matters relating to the **Bolivina Mexicana Sand, Reservoirs A and B,** in the Ellis Field, Acadia Parish, Louisiana.

- 1. To dissolve and terminate the effectiveness of the unit designated as the BM RB SUA, established by Office of Conservation Order No. 2795-A-3, as shown more particularly on the plat submitted with the application.
- 2. To establish rules and regulations and create a single drilling and production unit for the Bolivina Mexicana Sand, Reservoir A, designated as the BOL M RA SUA, as shown on the plat submitted with the application.
- 3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created on a surface acreage basis of participation.
- 4. To designate Henry Production Company, Inc. as the unit operator for the proposed unit.
- 5. To designate the Henry Production Company Inc. R C Jabusch No. 1 Well, located in Section 14, Township 9 South, Range 1 West, as the unit well for the proposed unit at the location shown on the plat submitted with the application, in exception to the spacing provisions of Statewide Order No. 29-E and Office of Conservation Order No. 275-A-3.
- 6. To allow the Commissioner of Conservation to reclassify the reservoir by supplemental order, without the necessity of a public hearing should the producing characteristics of the reservoir change and evidence to justify reclassification is submitted to and accepted by the Commissioner of Conservation.
- 7. To consider such other matters as may be pertinent.

The Bolivina Mexicana Sand (formerly Upper Nodosaira No. 1 Sand) in the Elis Field, Acadia Parish, Louisiana, was previously defined by Office of Conservation Order No. 275, effective June 1, 1954 and is further defined as that gas and condensate bearing sand encountered between the depths of 11,394' and 11,412' (ELM) in the Henry Production Company, Inc. - R C Jabusch No. 1 Well, located in Section 14, Township 9 South, Range 1 West.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana or may be found at the following site: www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

- 6 - Page 2

ELLIS FIELD 02-611

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, La 9/13/02;9/18/02 L dpe

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION - ENGINEERING DIVISION ATP. O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.